



# Preview: AI Assistants for Document-based Processes

## Based on the Luna Technology Platform

Document-based processes often include repetitive, inefficient tasks. AI assistants aim to support humans by taking over these error-prone activities. However, pure LLM-based chatbots tend to generate hallucinations and cannot provide explainable, trustworthy results.

Luna serves as the logical extension to [IDA](#) and delivers trustworthy and explainable results by leveraging expertise and teamwork. AI Assistants based on Luna can assist clerks in repetitive single document processing but also enrich high-throughput document automation processes when combined with the IDA suite.

## WHAT MAKES AI ASSISTANTS BASED ON LUNA UNIQUE?



Trustworthy and explainable AI, providing document references and reasons for decisions



Option for on-premises and private cloud deployment for the highest compliance and security



Vertical specialists and use-case specific solutions

## THE BENEFITS



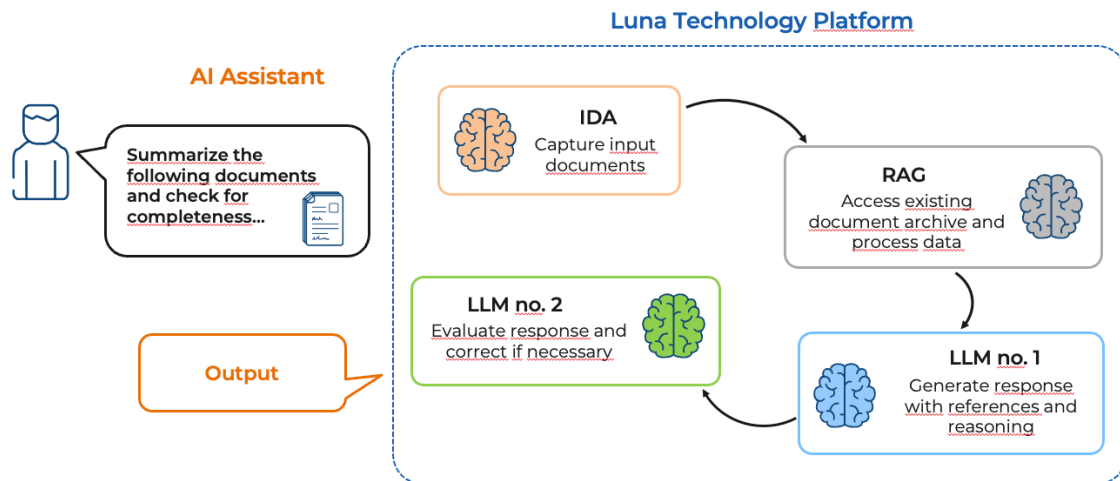
Enhance overall output quality of document processes with a dual control system (human and AI).



Drastically increase efficiency and relieve employees from tedious tasks – addressing labor shortages and boosting employee satisfaction.

## HOW IT WORKS

Multiple AI models collaborate to break down tasks into smaller steps, access external data sources, and assess each other's results.



- ▶ AI Assistants utilize a **conversational interface and Large Language Models (LLM)** to e.g. summarize documents in a table format.
- ▶ Backed by **Retrieval-Augmented Generation (RAG)**, AI Assistants use organizational knowledge, e.g. document archives, process descriptions, or legal provisions.
- ▶ By employing **agents**, AI Assistants provide trustworthy and explainable results such as by referencing specific text passages connected to a decision or evaluation
- ▶ **Common output formats** are supported for easy integration into existing workflows, e.g. Microsoft Excel files.

## USE CASES

### Tender Management

Transform your tender management with the Tender AI Assistant, designed to tackle these main challenges:

- ▶ For **government agencies**: Say goodbye to the manual work of screening applications or generating new tenders for hours.
- ▶ For **enterprises**: Eliminate the need to manually fill out endless Excel sheets to summarize tenders and evaluate potential bidding success.

### Request and Application Processing

Streamline request and application management in government agencies with the Application AI Assistant. Manual document processing, involving tasks such as completeness checks and decision-making, is both time-consuming and prone to errors. The AI Assistant is designed to overcome these challenges by autonomously evaluating application documents.

**PLANET AI** is a research-driven company that develops AI applications with human-inspired cognitive capabilities, enabling customers to unlock and process information from unstructured documents, automate data capture, and achieve the most accurate results.